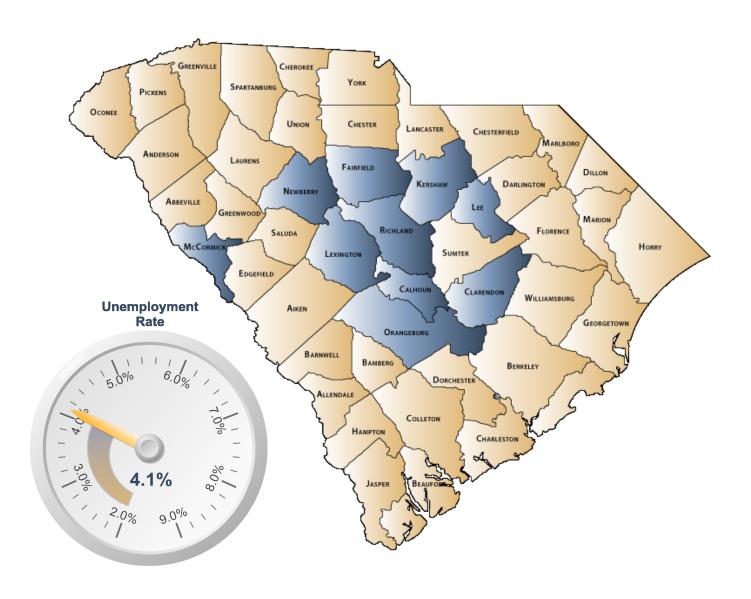
ECONOMIC PROFILE

Central SC Alliance



S.C. Department of Employment & Workforce

Labor Market Information

1550 Gadsden Street, PO Box 995 Columbia, SC 29202 803-737-2660

www.SCWorkforceInfo.com

Updated: 04/21/2017

Table of Contents

1. Econor	nic Data
Annual	Unemployment Rates
Monthl	y Unemployment Rates
Area Jo	bb Openings
Unemp	loyment Insurance
Den	nographic Data
Indu	ıstry Data
Occ	upation Data
Retail S	Sales
2. Demog	raphic Data
Popula	tion
Age	
Rac	e
Gen	der
Cha	nge
Employ	ver Data
Size	of Establishments
Emp	ployment by Size of Establishment
20 L	argest Employers
3. Industr	y Data
Employ	ment by Industry
New St	artup Firms
Top Oc	cupational Openings
New Hi	res by Industry
Averag	e Annual Wage by Industry
Age of	Workers by Industry
4. Educat	ion Data
Educat	ional Attainment
Gradua	ite Trends
Educat	ional Institutions

^{*}Disclaimer: All data provided is an aggregate of the counties' data that comprise the Central SC Alliance

Annual Unemployment Rate (Unadjusted) $_{\textit{Trends}}$ 11.0% 9.0% 7.0% 5.0% 3.0% 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016

--- South Carolina

- United States

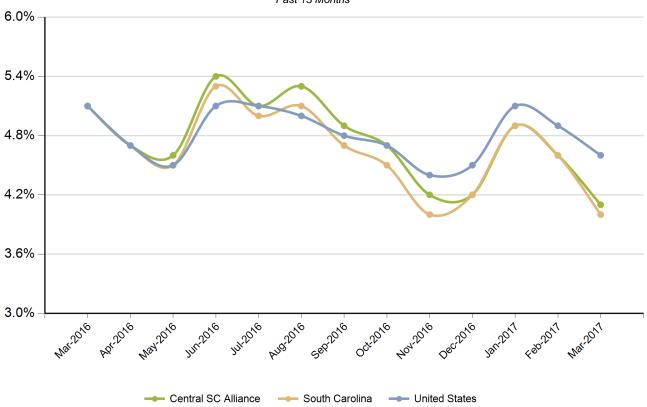
	Central SC Alliance South Caroli			South Carolina United States			ited States		
Year	Employed	Unemployed	Unemp Rate	Employed	Unemployed	Unemp Rate	Employed	Unemployed	Unemp Rate
2006	410,458	26,972	6.2%	1,973,337	135,760	6.4%	144,427,000	7,001,000	4.6%
2007	417,147	24,109	5.5%	2,005,686	120,205	5.7%	146,047,000	7,078,000	4.6%
2008	415,581	28,940	6.5%	1,996,409	145,823	6.8%	145,362,000	8,924,000	5.8%
2009	400,096	44,817	10.1%	1,910,670	242,075	11.2%	139,877,000	14,265,000	9.3%
2010	400,951	45,907	10.3%	1,915,045	240,623	11.2%	139,064,000	14,825,000	9.6%
2011	404,301	45,314	10.1%	1,945,900	229,623	10.6%	139,869,000	13,747,000	8.9%
2012	412,434	40,165	8.9%	1,985,618	201,260	9.2%	142,469,000	12,506,000	8.1%
2013	419,726	33,488	7.4%	2,026,666	167,647	7.6%	143,929,000	11,460,000	7.4%
2014	431,274	29,264	6.4%	2,081,511	143,151	6.4%	146,305,000	9,617,000	6.2%
2015	440,757	28,229	6.0%	2,134,637	135,746	6.0%	148,834,000	8,296,000	5.3%
2016	448,631	23,240	4.9%	2,186,740	111,067	4.8%	151,436,000	7,751,000	4.9%

--- Central SC Alliance

Source: SC Department of Employment & Workforce

Monthly Unemployment Rate (Unadjusted)





Period	Central SC Alliance	South Carolina	United States
Mar-2016	5.1%	5.1%	5.1%
Apr-2016	4.7%	4.7%	4.7%
May-2016	4.6%	4.5%	4.5%
Jun-2016	5.4%	5.3%	5.1%
Jul-2016	5.1%	5.0%	5.1%
Aug-2016	5.3%	5.1%	5.0%
Sep-2016	4.9%	4.7%	4.8%
Oct-2016	4.7%	4.5%	4.7%
Nov-2016	4.2%	4.0%	4.4%
Dec-2016	4.2%	4.2%	4.5%
Jan-2017	4.9%	4.9%	5.1%
Feb-2017	4.6%	4.6%	4.9%
Mar-2017	4.1%	4.0%	4.6%

Source: SC Department of Employment & Workforce

Area Job Openings

Central SC Alliance

South Carolina

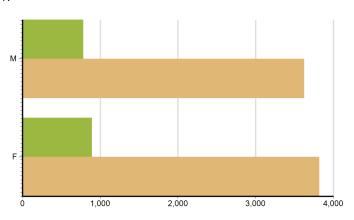
Period	Employed	Unemployed	Unemp Rate	Job Openings	Employed	Unemployed	Unemp Rate	Job Openings
Mar-2016	447,124	24,141	5.1%	15,651	2,174,229	122,223	5.3%	61,889
Apr-2016	448,568	22,209	4.7%	15,456	2,177,304	119,636	5.2%	67,021
May-2016	450,393	21,639	4.6%	14,021	2,180,526	116,513	5.1%	63,126
Jun-2016	449,273	25,717	5.4%	14,193	2,183,933	113,034	4.9%	61,518
Jul-2016	452,462	24,529	5.1%	13,967	2,187,396	109,596	4.8%	61,572
Aug-2016	449,659	25,379	5.3%	9,615	2,190,670	106,559	4.6%	63,800
Sep-2016	449,449	23,166	4.9%	14,308	2,193,612	104,025	4.5%	61,522
Oct-2016	449,651	22,064	4.7%	13,395	2,196,147	101,772	4.4%	59,888
Nov-2016	449,257	19,488	4.2%	12,534	2,198,274	99,867	4.3%	59,494
Dec-2016	448,280	19,714	4.2%	12,081	2,199,862	98,225	4.3%	55,454
Jan-2017	450,068	22,976	4.9%	12,810	2,209,188	101,455	4.4%	64,254
Feb-2017	453,518	22,065	4.6%	12,833	2,220,060	103,363	4.4%	61,052
Mar-2017	456,299	19,449	4.1%	14,437	2,229,599	103,587	4.4%	59,863

Source: SC Department of Employment & Workforce, The Coference Board's Help Wanted OnLine® Data Series South Carolina Data is Seasonally Adjusted

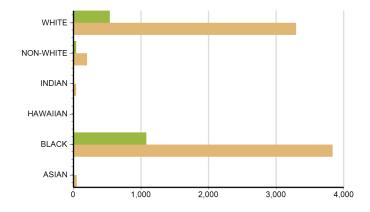
Characteristics of Unemployment Insurance Claimants

March-2017

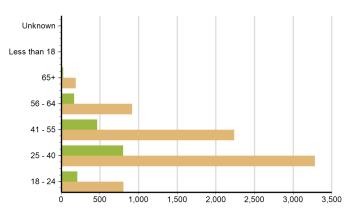
Gender	Central SC Alliance	South Carolina
Female	893	3,821
Male	782	3,625

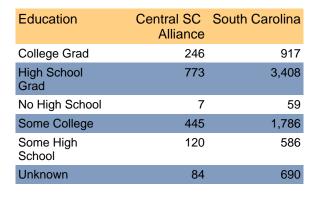


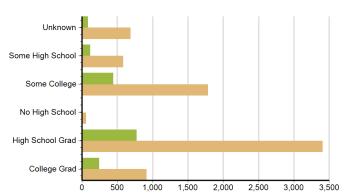
Race	Central SC Alliance	South Carolina
ASIAN	9	54
BLACK	1,080	3,838
INDIAN	3	45
NON-WHITE	43	204
WHITE	540	3,297



Age Group	Central SC Alliance	South Carolina
18 - 24	208	805
25 - 40	803	3,283
41 - 55	464	2,241
56 - 64	168	918
65+	27	188
Less than 18	3	5
Unknown	2	6



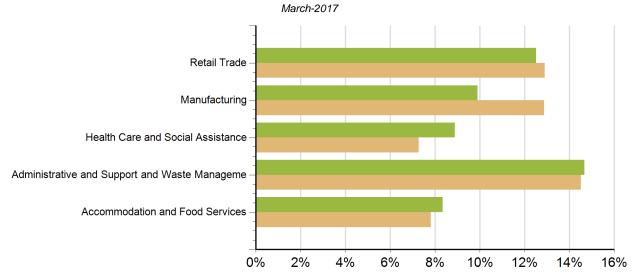




Source: SC Department of Employment & Workforce

Characteristics of Unemployment Insurance Claims by Industry

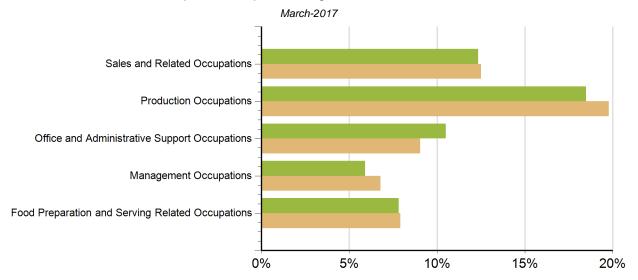
Industry Groups with Largest Number of Claims



Industry	Central SC Alliance	South Carolina
Transportation and Warehousing	66	261
Management of Companies and Enterprises	2	26
Utilities	7	13
Mining, Quarrying, and Oil and Gas Extraction	2	6
Manufacturing	166	961
Professional, Scientific, and Technical Servi	114	427
Administrative and Support and Waste Manageme	246	1,083
Other Services (except Public Administration)	38	163
Unknown	158	823
Retail Trade	210	963
Finance and Insurance	56	188
Information	38	132
Real Estate and Rental and Leasing	24	107
Educational Services	27	112
Agriculture, Forestry, Fishing and Hunting	18	46
Construction	86	508
Arts, Entertainment, and Recreation	12	48
Accommodation and Food Services	140	583
Public Administration	44	128
Wholesale Trade	74	341
Health Care and Social Assistance	149	542

Characteristics of Unemployment Insurance Claims by Occupation

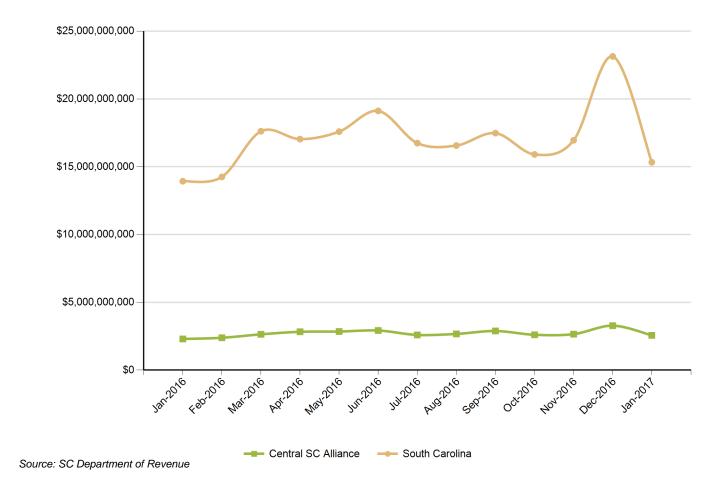
Occupation Groups with Largest Number of Claims



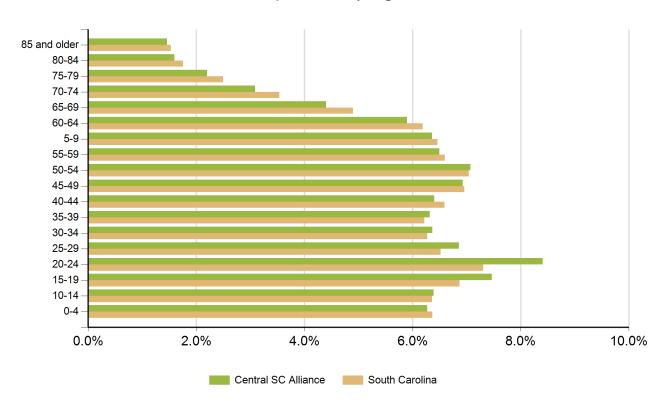
Occupation	Central SC Alliance	South Carolina
Architecture and Engineering Occupations	24	119
Arts, Design, Entertainment, Sports, and Media Occ	7	53
Building and Grounds Cleaning and Maintenance Occu	62	265
Business and Financial Operations Occupations	79	277
Community and Social Service Occupations	13	53
Computer and Mathematical Occupations	37	124
Construction and Extraction Occupations	78	518
Education, Training, and Library Occupations	28	82
Farming, Fishing, and Forestry Occupations	9	32
Food Preparation and Serving Related Occupations	131	590
Healthcare Practitioners and Technical Occupations	37	163
Healthcare Support Occupations	94	335
Installation, Maintenance, and Repair Occupations	53	265
Legal Occupations	8	26
Life, Physical, and Social Science Occupations	2	10
Management Occupations	99	506
Military Specific Occupations	9	32
Office and Administrative Support Occupations	176	675
Personal Care and Service Occupations	26	103
Production Occupations	310	1,476
Protective Service Occupations	24	78
Sales and Related Occupations	207	933
Transportation and Material Moving Occupations	66	319
Unknown	98	427

Source: SC Department of Employment & Workforce

Retail Sales



Population by Age



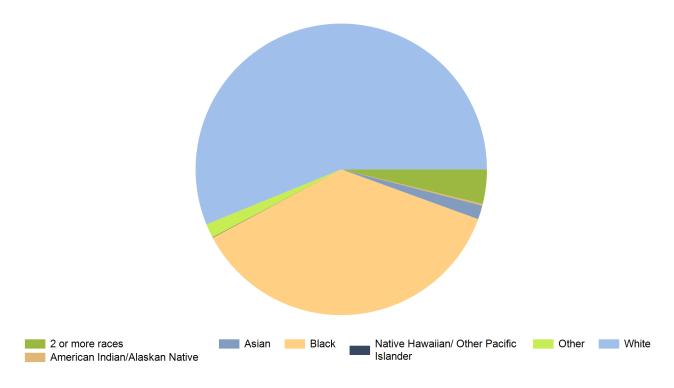
Age Range	Central SC Alliance	South Carolina	United States
0-4	59,603	298,242	20,052,112
5-9	60,451	302,111	20,409,060
10-14	60,674	297,443	20,672,609
15-19	70,951	321,540	21,715,074
20-24	79,882	342,237	22,099,887
25-29	65,149	305,167	21,243,365
30-34	60,473	293,464	20,467,912
35-39	60,060	291,183	19,876,161
40-44	60,778	308,158	20,998,001
45-49	65,801	325,660	22,109,946
50-54	67,120	329,431	22,396,322
55-59	61,772	309,061	20,165,892
60-64	56,080	289,690	17,479,211
65-69	41,785	229,251	13,189,508
70-74	29,372	165,797	9,767,522
75-79	20,933	117,187	7,438,750
80-84	15,171	82,223	5,781,697
85 and older	13,827	71,757	5,673,565

Source: US Census Bureau, American Community Survey

Population by Race

Race	Central SC Alliance	%	South Carolina	%	United States	%
White	543,712	56.2%	3,144,146	66.0%	230,592,579	72.0%
Black	355,169	36.7%	1,298,534	27.3%	39,167,010	12.2%
American Indian/Alaskan Native	2,099	0.2%	14,732	0.3%	2,540,309	0.8%
Asian	14,791	1.5%	61,097	1.3%	15,231,962	4.8%
Native Hawaiian/ Other Pacific Islander	417	0.0%	2,128	0.0%	526,347	0.2%
2 or more races	36,840	3.8%	169,670	3.6%	17,464,666	5.5%
Other	15,274	1.6%	74,130	1.6%	14,746,054	4.6%

Source: US Census Bureau, American Community Survey



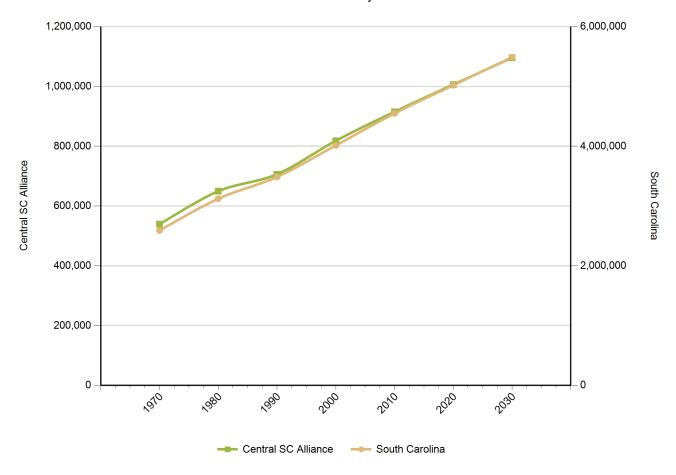
Population by Gender

Gender	Central SC Alliance	South Carolina	United States
Female	487,923	2,403,297	158,289,182
Male	461,959	2,276,305	153,247,412

Source: US Census Bureau, American Community Survey

Population Change

Historical and Projected



Year	Central SC Alliance	South Carolina
1970	539,330	2,590,713
1980	649,584	3,121,820
1990	706,225	3,486,310
2000	818,246	4,012,012
2010	915,160	4,549,150
2020	1,006,260	5,020,400
2030	1,096,020	5,488,460

Source: US Census Bureau

Employers by Size of Establishment

Employees	Central SC Alliance	South Carolina
0 to 4	11,382	72,215
5 to 9	3,705	19,964
10 to 19	2,779	14,629
20 to 49	2,233	11,292
50 to 99	829	4,446
100 to 249	445	2,717
250 to 499	106	824
500 to 999	50	376
1000 +	35	286

Employment by Size of Establishment

Employees	Central SC Alliance	South Carolina
0 to 4	18,413	109,185
5 to 9	24,796	133,038
10 to 19	37,893	199,397
20 to 49	68,694	346,711
50 to 99	55,953	305,282
100 to 249	67,273	411,824
250 to 499	35,936	284,463
500 to 999	33,409	256,747
1000 +	82,316	731,712

Source: SC Department of Employment & Workforce - Q3 2016

20 Largestest Employers (Listed Alphabetically)

Corporation Name

PALMETTO HEALTH

BLUE CROSS BLUE SHIELD OF SC

UNIVERSITY OF SC

LEXINGTON COUNTY HEALTH SERVICE DIS

WAL-MART ASSOCIATES INC

RICHLAND COUNTY SCHOOL DISTRICT #1

SC DEPARTMENT OF CORRECTIONS

LEXINGTON COUNTY SCHOOL DISTRICT 1

RICHLAND COUNTY SCHOOL DISTRICT 2

AMAZON COM DEDC LLC

DEPARTMENT OF DEFENSE

WJBD VA MEDICAL CENTER

FLUOR DANIEL MAINTENANCE SERVICES I

LEXINGTON COUNTY SCHOOL DISTRICT 5

SC DEPARTMENT OF MENTAL HEALTH

KRAFT FOODS NORTH AMERICA

CITY OF COLUMBIA

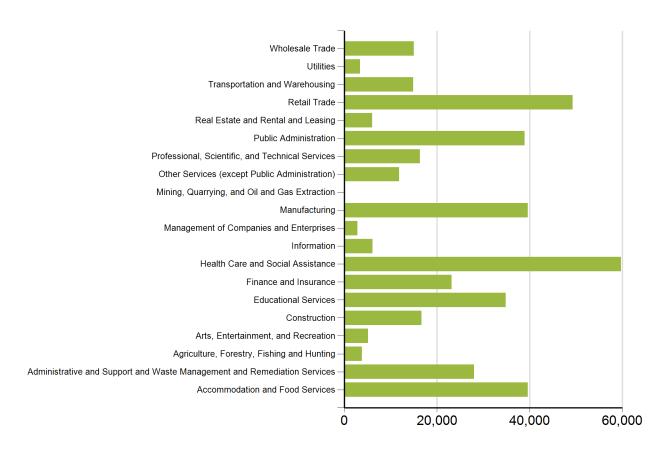
SOUTH CAROLINA ELECTRIC & GAS CO

MICHELIN NORTH AMERICA INC

RICHLAND COUNTY

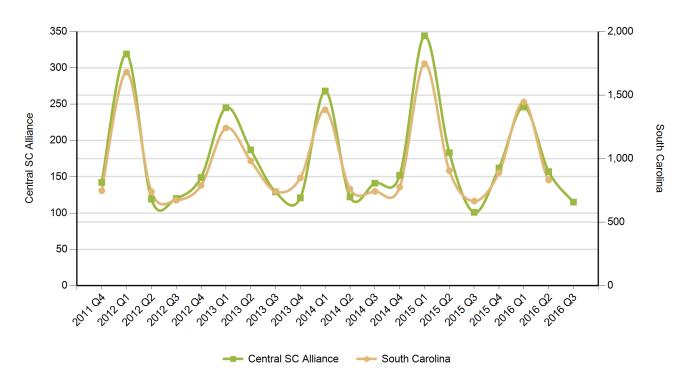
Source: SC Department of Employment & Workforce - Q3 2016

Employment by Industry



Source: SC Department of Employment & Workforce Quarterly Census of Employment and Wages (QCEW) - Q3 2016

New Startup Firms



Quarter	Central SC Alliance	South Carolina
2016 Q3	115	
2016 Q2	157	831
2016 Q1	246	1,445
2015 Q4	162	889
2015 Q3	101	665
2015 Q2	183	905
2015 Q1	344	1,746
2014 Q4	152	775
2014 Q3	141	741
2014 Q2	122	760
2014 Q1	268	1,384
2013 Q4	121	848
2013 Q3	129	741
2013 Q2	187	982
2013 Q1	245	1,240
2012 Q4	149	788
2012 Q3	120	672
2012 Q2	119	740
2012 Q1	319	1,680
2011 Q4	142	747

Note: A firm is included in the count when it does not have a UI Account Number in the previous quarter and has a Setup Date that falls in the quarter displayed. Source: SC Department of Employment & Workforce

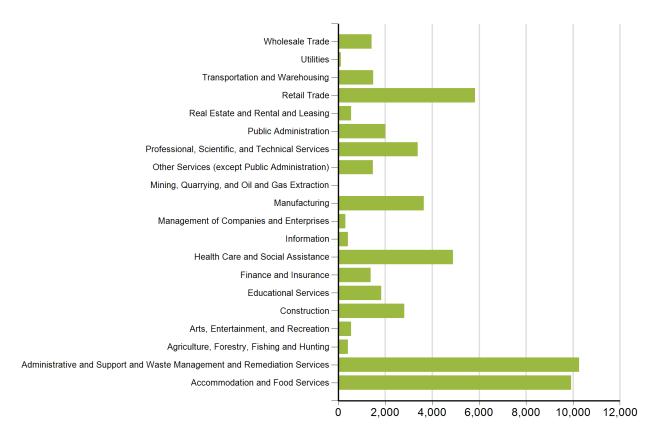
Top 20 Occupational Openings

April 2016

Occupation Name (Soccode)	Job Opening
Registered Nurses (29-1141)	1,555
Heavy and Tractor-Trailer Truck Drivers (53-3032)	595
Computer Systems Analysts (15-1121)	323
Computer Occupations, All Other (15-1199)	312
First-Line Supervisors of Retail Sales Workers (41-1011)	274
Retail Salespersons (41-2031)	269
Computer User Support Specialists (15-1151)	260
Customer Service Representatives (43-4051)	257
Maintenance and Repair Workers, General (49-9071)	242
First-Line Supervisors of Food Preparation and Serving Workers (35-1012)	220
Medical Assistants (31-9092)	210
Network and Computer Systems Administrators (15-1142)	201
Social and Human Service Assistants (21-1093)	201
First-Line Supervisors of Office and Administrative Support Workers (43-1011)	193
First-Line Supervisors of Production and Operating Workers (51-1011)	191
Medical and Health Services Managers (11-9111)	173
Licensed Practical and Licensed Vocational Nurses (29-2061)	158
Physical Therapists (29-1123)	158
Nursing Assistants (31-1014)	157
Accountants and Auditors (13-2011)	143

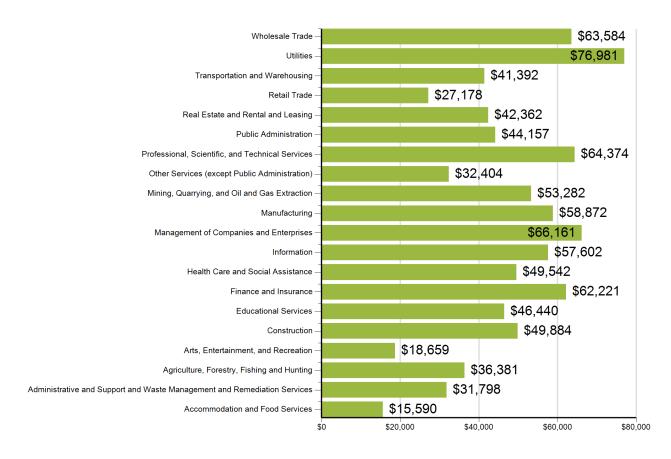
Source: SC Department of Employment & Workforce and The Conference Board's Help Wanted OnLine® Data Series

New Hires by Industry



US Census Bureau, Local Employment Dynamics - Q1 2014

Average Annual Wage by Industry



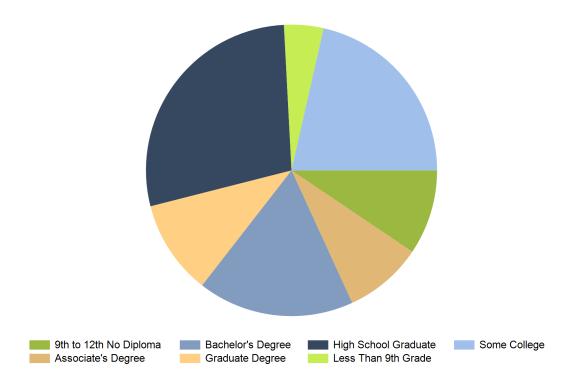
Source: SC Department of Employment & Workforce Quarterly Census of Employment and Wages (QCEW) - Q3 2016

Age of Workers by Industry

Industry	14-18	19-21	22-24	25-34	35-44	45-54	55-64	65+
Total, All Industries	6,263	17,452	25,488	88,953	89,474	92,220	68,523	20,138
Agriculture, Forestry, Fishing and Hunting	26	92	178	763	777	892	707	367
Mining, Quarrying, and Oil and Gas Extraction	0	4	6	47	68	102	97	11
Utilities	0	25	111	878	1,250	1,587	1,273	167
Construction	69	408	736	3,063	3,531	3,670	2,320	707
Manufacturing	83	881	1,688	7,345	9,285	10,559	7,775	1,212
Wholesale Trade	42	287	594	3,120	4,273	4,388	3,056	825
Retail Trade	1,684	4,682	5,037	11,225	8,406	8,562	6,383	2,633
Transportation and Warehousing	61	454	658	2,217	2,505	2,695	1,644	438
Information	47	102	287	1,434	1,501	1,502	1,266	274
Finance and Insurance	16	236	858	5,744	6,936	6,465	4,534	993
Real Estate and Rental and Leasing	21	122	322	1,331	1,205	1,310	955	443
Professional, Scientific, and Technical Services	80	307	868	4,010	3,741	3,653	2,806	1,040
Management of Companies and Enterprises	58	111	178	658	663	648	466	113
Administrative and Support and Waste Management and Remediat	154	1,687	2,711	7,917	6,335	5,896	3,867	1,357
Educational Services	126	366	1,222	7,287	9,596	10,022	8,852	2,779
Health Care and Social Assistance	133	826	2,580	12,281	12,874	12,698	9,648	2,582
Arts, Entertainment, and Recreation	169	331	386	847	680	711	546	291
Accommodation and Food Services	3,177	5,553	5,045	9,252	5,373	4,487	2,504	947
Other Services (except Public Administration)	219	500	736	2,388	2,211	2,340	1,807	927
Public Administration	41	420	1,245	7,106	8,208	9,979	7,981	2,002

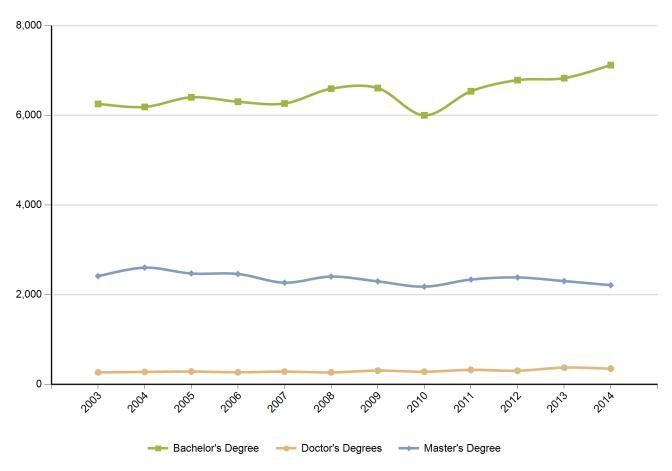
Source: US Census Bureau, Local Employment Dynamics - Q1 2014

Educational Attainment (Population 25 Years and Older)



Source: US Census Bureau, American Community Survey - 2013 5-Year Estimates

Graduate Trends



Source: Institute of Education Sciences (IES), Integrated Postsecondary Education Data System

Educational Institutions

Allen University 1530 Harden Street Columbia, SC 29204 803.376.5700 http://allenuniversity.edu 2014 Degrees Awarded: 81

Centura College-Columbia 7500 Two Notch Road Columbia, SC 29223 803.754.7544 http://www.centuracollege.edu 2014 Degrees Awarded: 86

Columbia Academy of Cosmetology 1221 Sunset Boulevard West Columbia, SC 29169 803.796.9986 http://columbiaacademyofcosmetology.com

Columbia International University 7435 Monticello Rd Columbia, SC 29203 803.754.4100 http://www.ciu.edu

2014 Degrees Awarded: 12

ITT Technical Institute-Columbia 1628 Browning Road, Suite 180 Columbia, SC 29210 803.216.6600

http://www.itt-tech.edu 2014 Degrees Awarded: 103

2014 Degrees Awarded: 45

2014 Degrees Awarded: 315

Kenneth Shuler School of Cosmetology-Columbia 7474 Garners Ferry Road Columbia, SC 29209 803.776.9100 http://www.kennethshuler.com

Lenoir-Rhyne University-Lutheran Theological Southern Seminary 4201 Main St Columbia, SC 29203 803.786.5150 http://ltss.lr.edu 2014 Degrees Awarded: 28

Newberry College 2100 College St Newberry, SC 29108 803.276.5010 http://www.newberry.edu 2014 Degrees Awarded: 198 Benedict College 1600 Harden Street Columbia, SC 29204 803.256.4220 http://www.benedict.edu 2014 Degrees Awarded: 309

Claflin University 400 Magnolia Street Orangeburg, SC 29115 803.535.5000 http://www.claflin.edu 2014 Degrees Awarded: 396

Columbia College 1301 Columbia College Dr Columbia, SC 29203 803.786.3012 http://www.columbiasc.edu/ 2014 Degrees Awarded: 348

Fortis College-Columbia 246 Stoneridge Dr Ste 101 Columbia, SC 29210 803.678.4800 http://www.fortis.edu/ 2014 Degrees Awarded: 230

Kenneth Shuler School of Cosmetology and Nails-Columbia
449 Saint Andrews Rd
Columbia, SC 29210
803.772.6042
http://www.kennethshuler.com
2014 Degrees Awarded: 36

LeGrand Institute of Cosmetology Inc 2418 Broad St Camden, SC 29020 803.425.8449 http://www.legrandinstitute.com 2014 Degrees Awarded: 22

Midlands Technical College 1260 Lexington Drive West Columbia, SC 29170 803.738.8324 http://www.midlandstech.edu 2014 Degrees Awarded: 2066

Orangeburg Calhoun Technical College 3250 Saint Matthews Rd Orangeburg, SC 29118 803.536.0311 http://www.octech.edu 2014 Degrees Awarded: 434 Paul Mitchell The School-Columbia 700 Gervais Street Suite D Columbia, SC 29201 803.772.2232 http://columbia.paulmitchell.edu 2014 Degrees Awarded: 99

Remington College-Columbia Campus 607 Bush River Rd Columbia, SC 29210 803.214.9000 http://www.remingtoncollege.edu/columbia-southcarolina-technical-college 2014 Degrees Awarded: 226

South University-Columbia 9 Science Court Columbia, SC 29203 803.799.9082 http://www.southuniversity.edu 2014 Degrees Awarded: 360

University of Phoenix-Columbia Campus 1001 Pinnacle Point Dr Columbia, SC 29223 866.766.0766 http://www.phoenix.edu 2014 Degrees Awarded: 144

Virginia College-Columbia 7201 Two Notch Rd Columbia, SC 29223 803.509.7100 http://www.vc.edu 2014 Degrees Awarded: 242 Regency Beauty Institute-Columbia 260T Harbison Blvd, Unit 20 Columbia, SC 29212 800.787.6456 http://www.regency.edu 2014 Degrees Awarded: 23

South Carolina State University 300 College St NE Orangeburg, SC 29117 803.536.7000 http://www.scsu.edu 2014 Degrees Awarded: 738

Southeastern Institute-Columbia 1420 Colonial Life Blvd, Suite 80 Columbia, SC 29210 803.798.8800 http://www.southeasterninstitute.com 2014 Degrees Awarded: 137

University of South Carolina-Columbia Columbia-Campus Columbia, SC 29208 803.777.7000 http://www.sc.edu/ 2014 Degrees Awarded: 7470

Source: Institute of Education Sciences (IES), Integrated Postsecondary Education Data System